

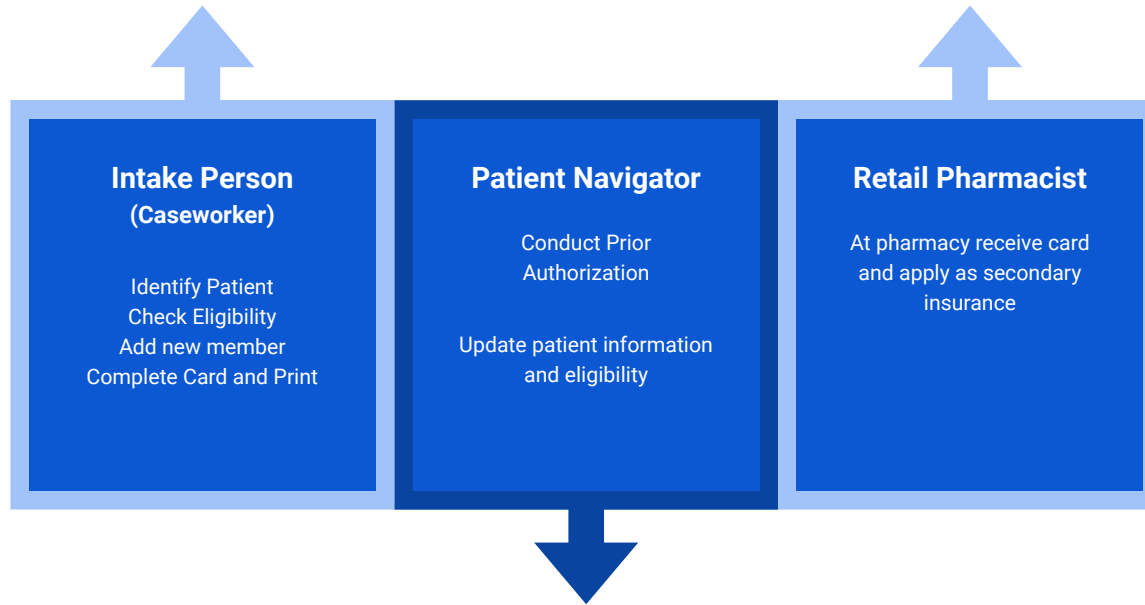
Ascension Rx Med Affordability Charity Card

Training Program



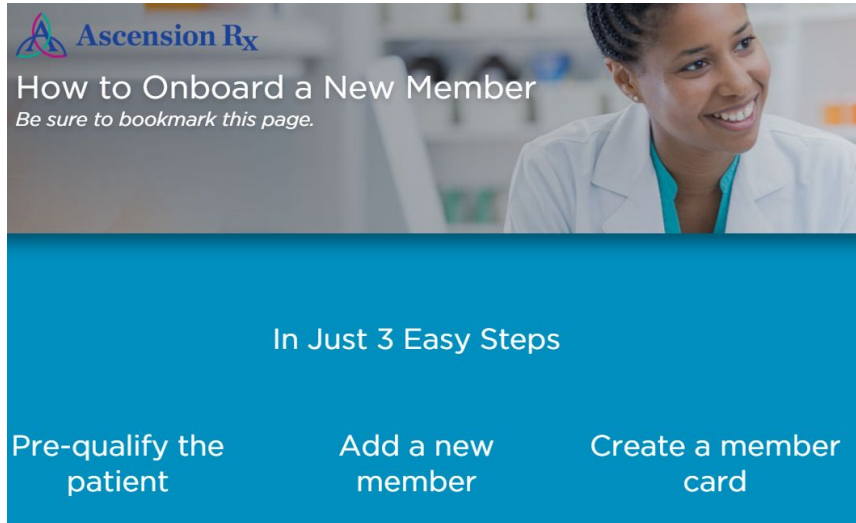
Ascension Rx

Charity Card Administration - Role and Responsibilities



Intake Person (Caseworker)

Charity Card Portal



Easy Access:

<https://rxsense.com/ascension-member-card/>

Save to favorites or add icon on desktop

Step 1 - Pre- qualify patient

Step 2 - Add a new member

Step 3 - Create a member card

Case Worker - Intake Person

Step - 1

- ❖ Once you have identified a potential patient login to the portal scroll down and use the questions at the bottom of the opening page to validate eligibility

Pre-qualify Patient

Ask the patient the following questions:

Assess for prescription drug coverage

Do you have prescription insurance and, if so, who is the insurance through?

- Uninsured patients will likely be a good candidate.
- Insured patients: gather information on income below to determine eligibility.

Evaluate patient financial status

What is your total household income and how many people are in your household?

- Recommend qualified patients need to be at or below 400% of FPL to qualify for this card.

Identify medication adherence opportunity

Have you skipped doses of prescription medications due to a financial hardship and/or had difficulty paying for prescription medications in the last 12 months?

- Yes would indicate a patient who would most likely qualify for charity card, especially if income level is at or below 400% of FPL.
- No, depending on answers above, may not be a good candidate.



If the patient meets all qualifications, [login to RxAgile](#) to add our new member.

Need clarification? Contact:

Patrick Leinauer

Sr. Manager, Ascension Patient Medication Assistance Program (APMAP)

t: 636-362-4367

Intake Person (Caseworker) - Charity Card

Patient is eligible!

- ❖ Use the link to go to RxAgile to add the new member.
- ❖ Link located in multiple places on the main page

In Just 3 Easy Steps

Pre-qualify the patient	Add a new member	Create a member card
Ask the patient the three simple questions below to determine if they qualify to become a new member and enjoy pharmacy benefits savings. Need clarification? Contact: Patrick Leinauer Sr. Manager, Ascension Patient Medication Assistance Program (APMAP) t: 636-362-4367	Add a new member in RxAgile. The guide below will walk you through it. Remember to get the member's cardholder ID for the card. > How to add a new member Log into RxAgile	When you click the button below, a PDF form will open. Enter new member name and cardholder ID in the PDF and simply print the card for the new member to use at any participating pharmacy. Print a new member card

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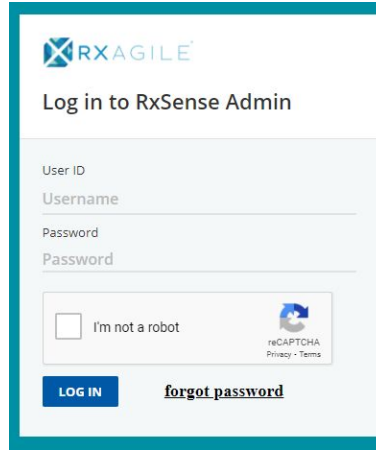
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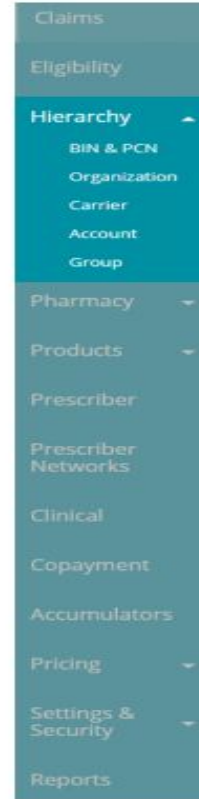
Intake Person (Caseworker) - Charity Card

Login to RxAgile

- ❖ Users must have a User ID and Password to login to the RXAGILE site
(On initial entry reset pw)
- ❖ In RxAgile using the left hand toolbar click on Hierarchy and Group



Hierarchy



Claims
Eligibility
Hierarchy
BIN & PCN
Organization
Carrier
Account
Group
Pharmacy
Products
Prescriber
Prescriber Networks
Clinical
Copayment
Accumulators
Pricing
Settings & Security
Reports

Intake Person (Caseworker) - Charity Card

Adding a New Member

Step - 2

- ❖ The Group name should be the name of your organization
- ❖ Group number will be added to card
- ❖ Click add member

The screenshot shows the 'GROUP DETAILS' section of the RXSENSE interface. The 'Group Number' is 123456 and the 'Group Name' is Ascension Program Example. Other details include Effective Date (11/01/2020), End Date (11/14/2020), Org Name (Ascension Program Example), Carrier Name (Ascension Program Ex), Account Name (Ascension Program Example), and System ID (70120). The 'ADD MEMBER +' button is circled in pink, and a callout box points to it with the text 'Click here to add new member'.

Please write down the Group Number and Name - You will need to add this information when adding a new member and for the charity card.

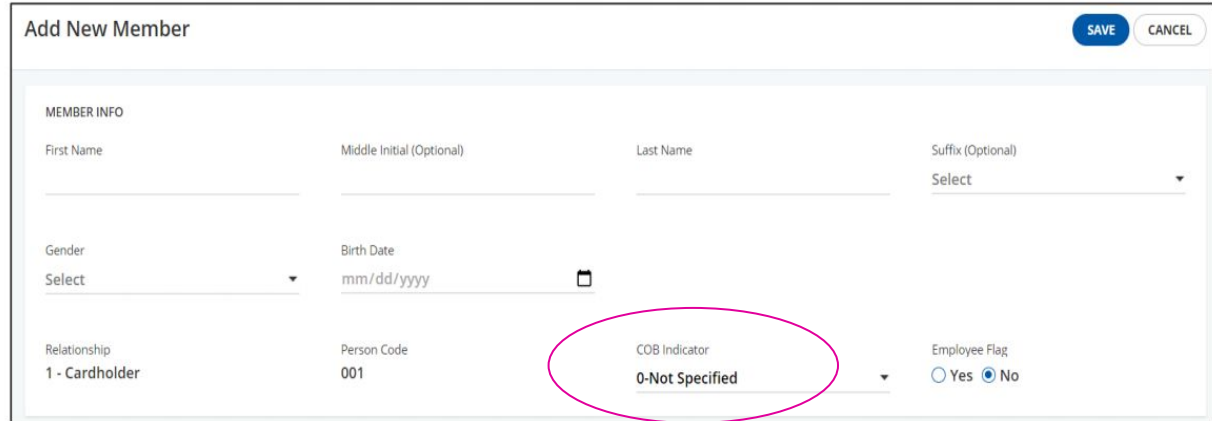
Intake Person (Caseworker) - Charity Card

Add New Member

❖ Complete the form with the member's information

- Name
- Gender
- Birth Date
- **Relationship ***
- **Person Code ***
- COB Indicator
- **Employee Flag ***

*(bolded fields are static)



MEMBER INFO			
First Name	Middle Initial (Optional)	Last Name	Suffix (Optional) Select
Gender Select	Birth Date mm/dd/yyyy		
Relationship 1 - Cardholder	Person Code 001	COB Indicator 0-Not Specified	Employee Flag <input type="radio"/> Yes <input checked="" type="radio"/> No

Insurance

- 1 - Primary - (Patient does not have insurance)
- 2 - Secondary - (Patient has insurance)

Intake Person (Caseworker) - Charity Card

Adding a New Member

- ❖ You will have to create a Cardholder ID for each member.
Cardholder ID = Ministry Domain + Patient Medical Record Number
- ❖ (Example: MOSTL12345678)
- ❖ Enter this ID Number and also write it down for easy access on the next step
- ❖ You will also need to put in a Cardholder End Date - this Date should be 30 days from the date you are creating this member

MEMBER CARD INFO			
Org Name + Number Ascension Program Example-123456	Carrier Name + Number Ascension Program Ex-123456		
Account Name + Number Ascension Program Example-123456	Group Name + Number Ascension Program Example-123456		
Cardholder ID _____	Alternate ID (Optional) _____	Cardholder Effective Date mm/dd/yyyy 	Cardholder End Date (Optional) mm/dd/yyyy 

Intake Person (Caseworker) - Charity Card

Add New Member

- ❖ Contact Info
 - Email
 - Phone Number

CONTACT INFO (OPTIONAL)

Email Phone

(000) 000-0000

Confirm Email

- ❖ Permanent Address
 - (Optional)

PERMANENT ADDRESS (OPTIONAL)

Address Line 1

Address Line 2 (Optional)

City State ZIP Code

00000

Intake Person (Caseworker) - Charity Card

Step 3: Create a member card

- ❖ Go Back to the Main Page.
- ❖ Link located Under the Create a member card.

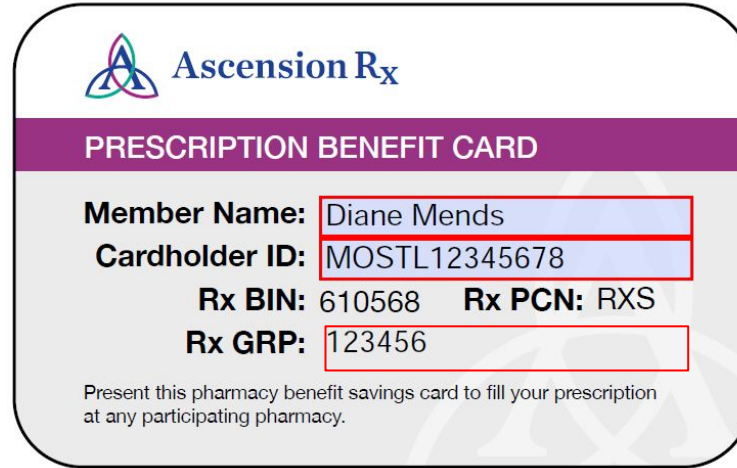
In Just 3 Easy Steps

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Note: Be sure to have available the Rx GRP assigned to your ministry and the patient ID # assigned

Card Completion

- ❖ Go back out to portal to create and print member card
- ❖ Complete the three shaded fields
 - Member name
 - Cardholder ID
 - Rx GRP
- ❖ Print and hand to patient



Cardholder ID = Ministry Domain + Patient Medical Record Number
(Example: MOSTL12345678)

Rx GRP = Found on the Group Detail page in RxAgile

Patient Navigator

Search for existing member

- ❖ Group - Members
 - Add member last name and DOB
 - Click search
- ❖ Once you find specific member click on their name to go to their eligibility details

The screenshot displays the RXSENSE web application interface. The left sidebar contains a navigation menu with options: Claims, Eligibility, Hierarchy, BEN & PCN, Organization, Carrier, Account, Group, Pharmacy, Products, Prescriber, and Prescriber Network. The main content area is titled 'Ascension Program Example [70120]' and includes 'ADD MEMBER' and 'UPLOAD' buttons. Under 'Group Details', the 'Members' tab is selected and circled in pink. A search bar contains 'Last Name: Example' and 'DOB: 01/01/2020', with a 'SEARCH' button circled in pink. Below the search bar, a table shows one result:

Full Name	DOB	Cardholder ID/Group #	Dates	Address/Phone
Ascension Example	01/01/2020	0123456 123456	11/01/2020 - 11/14/2020	

Eligibility Details

Updating eligibility: All changes and edits will be documented and tracked.

Edits to member's eligibility must be done separately by card on the Eligibility Details screen.

Screen Tabs:

- Claims
- Member Details
- Group Details
- Prescriber
- Promo Funds
- Accumulators
- Coverage & Pricing
- Account Access History

Extend Eligibility

- ❖ The patient charity card eligibility can be extended by changing the card end date

MEMBER CARD INFO			
Org Name + Number Ascension Program Example-123456		Carrier Name + Number Ascension Program Ex-123456	
Account Name + Number Ascension Program Example-123456		Group Name + Number Ascension Program Example-123456	
Cardholder ID	Alternate ID (Optional)	Cardholder Effective Date mm/dd/yyyy	Cardholder End Date (Optional) mm/dd/yyyy

Prior Authorization

Prior Authorization

Ascension Rx Charity Card

- ❖ If a patient tries to use a valid Ascension Rx Charity Card outside of the constraints of the card (over max value allowed, past expiration date, etc.), it will reject and go into a queue for authorization
- ❖ Only approved associates can review and approve authorizations
- ❖ An authorization must be setup in the member profile in order for the card to work outside of the setup constraints

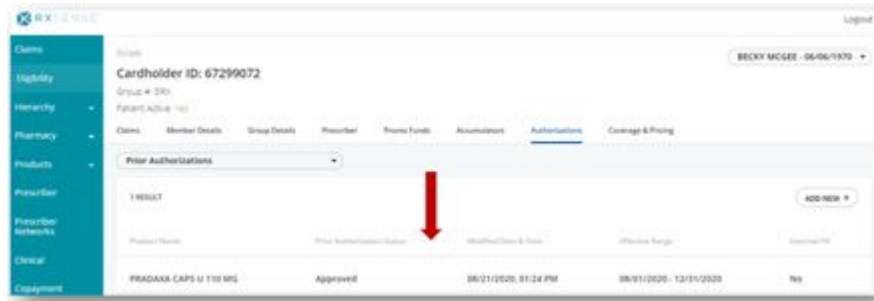
Prior Authorization

- ❖ From the Member Profile, select the Authorizations tab
- ❖ Then use the drop-down option to select Prior Authorizations



Prior Authorization

- ❖ If the member has existing authorizations, it will appear on the results screen.

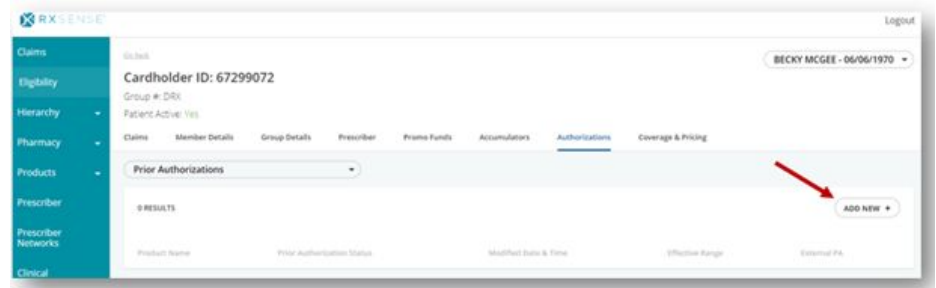


The screenshot displays the RXiVUE interface for a member named BECKY MCGEE. The 'Authorizations' tab is active, showing a table of prior authorizations. A red arrow points to the 'Prior Authorization Status' column.

Product Name	Prior Authorization Status	Requested Date & Time	Effective Range	Formulary
PRADAXA CAPS 110 MG	Approved	08/21/2020, 01:24 PM	08/01/2020 - 12/31/2020	No

Prior Authorization

- ❖ To begin creating a new PA, select the “Add New” button on the top right of the screen

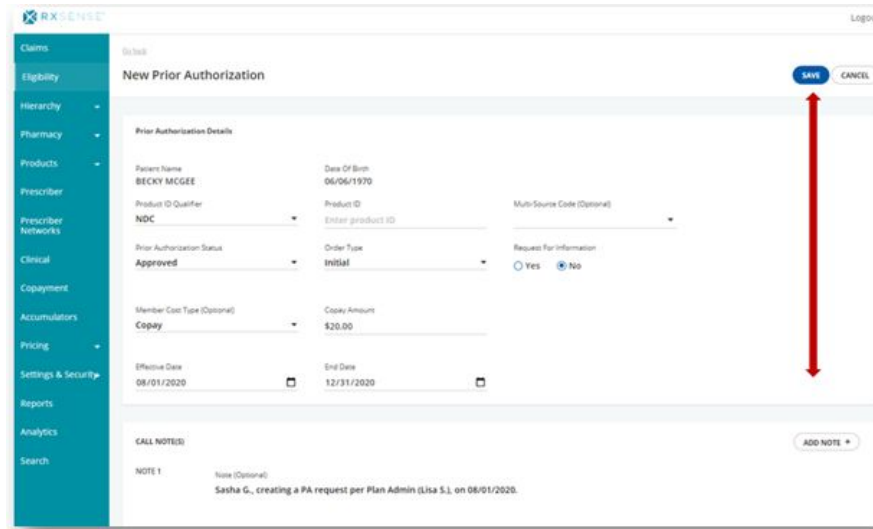


Prior Authorization

- ❖ A New PA Form will appear.
- ❖ Complete all required fields including:
 - Product ID Qualifier (NDC or GPI #)
 - Prior Authorization Status (Approved or Denied or Open if you need more information)
 - Order Type (Initial if first time submitting, otherwise Appeal)
- ❖ Member Cost Type is Optional:
 - You can select Copay if you want to cover a specific copay
- ❖ Select a date range for when you would like it to be effective to and from
- ❖ Add any PA Call notes by clicking Add Note and filling in details around the PA

Prior Authorization

- ❖ Once information is completed, click Save and the PA is complete



SAVE **CANCEL**

Prior Authorization Details

Patient Name	BECKY MCGEE	Date Of Birth	06/06/1970
Product ID Qualifier	NDC	Product ID	Enter product ID
		Multi-Source Code (Optional)	
Prior Authorization Status	Approved	Order Type	Initial
		Request For Information	<input type="radio"/> Yes <input checked="" type="radio"/> No
Member Cost Type (Optional)	Copoly	Copay Amount	\$20.00
Effective Date	06/01/2020	End Date	12/31/2020

CALL NOTES **ADD NOTE**

NOTE 1: Note (Optional) Sasha G., creating a PA request per Plan Admin (Lisa S.), on 06/01/2020.

Retail Pharmacist

Retail Pharmacist - Charity Card

Retail Pharmacist

Ascension Rx Charity Card

- ❖ Always check for primary insurance and use Charity Card as secondary wherever possible

